iShares by BlackRock

## KEY INVESTOR INFORMATION

This document provides you with key investor information about this Fund. It is not marketing material. The information is required by law to help you understand the nature and risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.

# iShares iBonds Dec 2028 Term € Corp UCITS ETF

A sub-fund of iShares V plc

EUR (Acc) Share Class

ISIN: IE0008UEVOE0 Exchange Traded Fund (ETF)

Manager: BlackRock Asset Management Ireland Limited

## Objectives and Investment Policy

- The Share Class is a share class of the Fund, which aims to achieve a return on your investment, through a combination of capital growth and income on the Fund's assets, which reflects the return of the Bloomberg MSCI December 2028 Maturity EUR Corporate ESG Screened Index, the Fund's benchmark index (Index).
- The Share Class, via the Fund, is passively managed and aims to invest so far as possible and practicable in the fixed income (e.g. bonds) securities that make up the Index and comply with its credit rating requirements.
- The Index measures the performance of investment grade, fixed rate, Euro denominated corporate bonds which mature between 01/01/2028 and 15/12/2028 and excludes issuers based on the index provider's ESG and other exclusionary criteria. If the credit ratings of the FI securities are downgraded below investment grade or where securities no longer meet the ESG criteria, the Fund may continue to hold these until they cease to form part of the Index and it is practicable to sell the position.
- It is a term of investment in the Fund that Shareholders of the Fund on 15/12/2028 will have their Shares redeemed without further notice or Shareholder approval on 18/12/2028.
- The Index is market capitalisation weighted, with a 3% cap on any one issuer, and a pro rata distribution of any excess weight across the Index. The Index rebalances monthly until one year prior to maturity when rebalancing ceases except to remove bonds downgraded below investment grade or where securities no longer meet the ESG criteria.
- The Index applies screens which exclude issuers that are involved in the following business lines/activities: tobacco, nuclear weapons, civilian firearms, controversial weapons, thermal coal mining, generation of thermal coal power, oil sands, conventional weapons and weapons systems/components/support systems/services.
- The Fund uses optimising techniques to achieve a similar return to its Index. The Fund may use financial derivative instruments (FDIs) for direct investment purposes.
- The Fund may also engage in short-term secured lending of its investments to certain eligible third parties to generate additional income to off-set the costs of the Fund.
- The investment manager may use FDIs for direct investment purposes to help achieve the Fund's investment objectives.
- Recommendation: This Fund may not be appropriate for investors who plan to withdraw their money before 15/12/2028.
- Your shares will be accumulating shares (i.e. income will be included in their value).
- Your shares will be denominated in Euro, the Fund's base currency.
- The shares are listed on one or more stock exchanges and may be traded in currencies other than their base currency. The performance of your shares may be affected by this currency difference. In normal circumstances, only authorised participants (e.g. select financial institutions) may deal in shares (or interests in shares) directly with the Fund. Other investors can deal in shares (or interests in shares) daily through an intermediary on stock exchange (s) on which the shares are traded. Indicative net asset value is published on relevant stock exchanges websites.

For more information on the Fund, Share Class, risks and charges, please see the Fund's prospectus, available on the product pages at www.blackrock.com

## Risk and Reward Profile




- The risk indicator was calculated incorporating simulated historical data and may not be a reliable indication of the future risk profile of the Share Class.
- The risk category shown is not guaranteed and may change over time.
- The lowest category does not mean risk free.
- The Share Class is rated three due to the nature of its investments which include the risks listed below. These factors may impact the value of the Share Class or expose the Share Class to losses.
  - Credit risk, changes to interest rates and/or issuer defaults will have a significant impact on the performance of fixed income securities. Potential or actual credit rating downgrades may increase the level of risk.
  - Fixed maturity products are designed for investors to hold the shares/units for the full period of the fund, otherwise the loss of capital may be greater. The fund may also see an enhanced risk to early closure. Given the changing nature of the assets held, the risks incurred by investors will differ during each period.
  - The benchmark index only excludes companies engaging in certain activities inconsistent with ESG criteria if such activities exceed the thresholds determined by the index provider. Such ESG screening may reduce the potential investment universe and this may adversely affect the value of the Fund's investments compared to a fund without such screening.
- Particular risks not adequately captured by the risk indicator include:
  - Counterparty Risk: The insolvency of any institutions providing services such as safekeeping of assets or acting as counterparty to derivatives or other instruments, may expose the Share Class to financial loss.
  - Credit Risk: The issuer of a financial asset held within the Fund may not pay income or repay capital to the Fund when due.
  - Liquidity Risk: Lower liquidity means there are insufficient buyers or sellers to allow the Fund to sell or buy investments readily.
  - Defined Term Fund: The Fund may be more concentrated in certain industries or sectors than a fund that tracks a broader index. The composition and risk and reward profile of the Fund will be different during its last year as the corporate bonds mature. The Fund may not be suitable for new investment in its final year or in the period approaching its final year.

The benchmark is the intellectual property of the index provider. The Share Class is not sponsored or endorsed by the index provider. Please refer to the Fund's prospectus for full disclaimer.

## Charges

The charges are used to pay the costs of running the Share Class, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

*Not applicable to secondary market investors. Investors dealing on a stock exchange will pay fees charged by their stock brokers. Such charges are publicly available on exchanges on which the shares are listed and traded, or can be obtained from stock brokers.

*Authorised participants dealing directly with the Fund will pay related transaction costs including, on redemptions, any applicable capital gains tax (CGT) and other taxes on underlying securities.

The ongoing charges figure is based on the fixed annualised fee charged to the Share Class in accordance with the Fund's prospectus. This figure excludes portfolio trade related costs, except costs paid to the depositary and any entry/exit charge paid to an underlying collective investment scheme (if any).

** To the extent the Fund undertakes securities lending to reduce costs, the Fund will receive 62.5% of the associated revenue generated and the remaining 37.5% will be received by BlackRock as the securities lending agent. As securities lending revenue sharing does not increase the costs of running the Fund, this has been excluded from the ongoing charges.

| One-off charges taken before or after you invest | |
|---|---|
| Entry Charge | None* |
| Exit Charge | None* |

This is the maximum that might be taken out of your money before it is invested or before proceeds of your investments are paid out.

| Charges taken from the Share Class over each year | |
|---|---|
| Ongoing Charges | 0.12%** |
| **Charges taken from the Share Class under certain conditions** | |
| Performance Fee | None |

## Past Performance

Past performance is not a guide to future performance.

The chart shows the Share Class's annual performance in EUR for each full calendar year over the period displayed in the chart. It is expressed as a percentage change of the Share Class's net asset value at each year-end. The Fund was launched in 2023. The Share Class was launched in 2023. Performance is shown after deduction of ongoing charges. Any entry/exit charges are excluded from the calculation.

† Benchmark:Bloomberg MSCI December 2028 Maturity EUR Corporate ESG Screened Index

Historic performance to 31 December 2025




| | 2021 | 2022 | 2023 | 2024 | 2025 |
|---|---|---|---|---|---|
| Fund | | | | 4.1 | 3.4 |
| Benchmark † | | | | 4.3 | 3.4 |

## Practical Information

- The depositary of the Fund is State Street Custodial Services (Ireland) Limited.
- Further information about the Fund and the Share Class can be obtained from the latest annual report and half-yearly reports of iShares V plc. These documents are available free of charge in English and certain other languages. These can be found, along with other information, such as details of the key underlying investments of the Share Class and share prices, on the iShares website at www.ishares.com or by calling +44 207-743-1500 or from your broker or financial adviser.
- Investors should note that the tax legislation that applies to the Fund and Share Class may have an impact on the personal tax position of your investment.
- The Fund is a sub-fund of iShares V plc, an umbrella structure comprising different sub-funds. The Fund has one or more share classes. This document is specific to the Fund and Share Class stated at the beginning of this document. However, the prospectus, annual and half-yearly reports are prepared for the umbrella.
- iShares V plc may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Fund's prospectus.
- The indicative intra-day net asset value of the Share Class is published on relevant stock exchanges websites.
- Under Irish law, iShares V plc has segregated liability between its sub-funds (i.e. the Fund's assets will not be used to discharge the liabilities of other sub-funds within iShares V plc). In addition, the Fund's assets are held separately from the assets of other sub-funds. Assets and liabilities specific to a share class would be attributable to only that share class, however there is no segregation of liabilities between share classes under Irish law.
- Switching of shares between the Fund and other sub-funds within iShares V plc is not available to investors. Only Authorised Participants dealing directly with the Fund may switch shares between share classes of the Fund subject to meeting certain conditions in the Fund's prospectus.
- The Remuneration Policy of the Management Company, which describes how remuneration and benefits are determined and awarded, and the associated governance arrangements, is available at www.blackrock.com/Remunerationpolicy or on request from the registered office of the Management Company.