Key Investor Information

This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this fund. You are advised to read it so you can make an informed decision about whether to invest.

Global X China Electric Vehicle and Battery UCITS ETF (the "Fund")
A sub-fund of Global X ETFs II ICAV (the "ICAV")

USD Accumulating, IE00094FRAA6

The Fund is managed by Global X Management Company (Europe) Limited (the "Manager")

Objectives and Investment Policy

The Fund's investment objective is to generate returns that, closely correspond, before fees and expenses to the performance of the Solactive China Electric Vehicle and Battery v2 Index Net Total Return (the **"Index"**).

The Fund is passively managed. The Fund will aim to achieve its investment objective by attempting to replicate the performance of the Index by investing primarily in a portfolio of equity securities that as far as possible and practicable consists of the component securities of the Index. The Fund may invest in the following mainland China-related securities: A-Shares (shares of companies incorporated in China that are quoted in RMB and traded on the Shanghai or Shenzhen stock exchanges), H-Shares (shares of companies incorporated in mainland China that are traded on the Hong Kong stock exchange), N-Shares (shares of companies incorporated in China that are traded on the NYSE, NASDAQ, or the NYSE MKT), P-Chips and Red Chips (shares of companies incorporated outside of China and traded on the Hong Kong stock exchange, Red Chips are usually controlled by the state or a province or municipality whereas P Chips are non state-owned Chinese companies incorporated outside the mainland and traded in Hong Kong). The Fund will invest in A-Shares included in the Index through Stock Connect, which may include stocks on the Small and Medium Enterprise Board and/or ChiNext Board of the Shenzhen Stock Exchange.

The Fund may have exposure to or invest up to 20% of the Net Asset Value (**"NAV"**) of the Fund in stocks issued by the same body.

The Index universe includes listed shares of companies headquartered in mainland China or Hong Kong. For more information in relation to the Index please refer to the Fund's supplement.

The Fund's base currency is USD. This share class is denominated in USD.

For Accumulating Shares, income will be automatically reinvested in the Fund and reflected in the NAV per share.

The Fund is open for subscriptions and redemptions on each Dealing Day. Dealing day means a day on which the Hong Kong Stock Exchange is open for normal business or such Business Day(s) as the Directors may from time to time determine for dealings in the Fund (and notify in advance to Shareholders). The dealing cut-off time for the Fund is 4:00pm (Dublin time) on each business day prior to the relevant dealing day. Business day means a weekday other than the Friday before Easter, Christmas Day and New Year's day.

For more information about the investment policy and strategy of the Fund, please refer to the sections entitled "Investment Objective" and "Investment Policy" of the Fund's Supplement.

Risk and Reward Profile

Lower Risk ← → Higher Risk

Typically lower rewards — Typically higher rewards

1	2	3	4	5	6	7

This indicator above is based on historical data and may not be a reliable indication of the future risk profile of the share class and the Fund. The risk category shown is not guaranteed and may change over time. The lowest category does not mean a risk-free investment.

This share class is in risk category 7 due to the range and frequency of price movements (i.e. the volatility) of the underlying investments referenced by the Fund which may not be a reliable indicator of the future risk profile of the share class.

The Fund offers no capital guarantee or protection.

The Fund may be subject to risks which are not included in the calculation of the risk-reward indicator. Key risk factors include:

Concentration Risk: The Fund's investments will be highly concentrated in the field of electric vehicles and batteries related to electric vehicles. The lack of diversification across the Fund's portfolio may increase the losses suffered by the Fund if this sector were to suffer a downturn. Furthermore, this field is in the early stages of development and is particularly exposed to risks such as new governmental policies and regulations, technological change and product obsolescence.

Currency Risk: Some of the Fund's investments will be denominated in currencies other than the Fund's base currency (USD) therefore investors may be affected by adverse movements of the denominated currency and the base currency. The Fund may attempt to use FDIs to hedge against negative currency movements, however there is no guarantee that any attempts at hedging will be successful.

Derivatives Risk: The Fund may invest in FDIs to hedge against risk. There is no guarantee that the Fund's use of derivatives for either purpose will be successful. Derivatives are subject to counterparty risk (including potential loss of instruments) and are highly sensitive to underlying price movements, interest rates and market volatility and therefore come with a greater risk.

Equities Risk: The Fund may invest in equity securities which are subject to greater fluctuations than other assets. Factors which may affect the fluctuation including economic conditions, industry or company news. High volumes of trading may also see increased transaction costs.

Liquidity Risk: The Fund may invest in securities which may, due to negative market conditions, become difficult to sell or may need to be sold at an unfavourable price. This may affect the overall value of the Fund.

Mainland China Risk: The economy of mainland China differs from the economies of most developed countries, including the level of government involvement, its state of development, its growth rate, control of foreign exchange, and allocation of resources. Economic growth has also been accompanied by periods of high inflation. The mainland Chinese government has implemented various measures from time to time to control inflation and restrain the rate of economic growth. Although the majority of productive assets in mainland China are still owned by the mainland Chinese government, in recent years, the mainland Chinese government has implemented economic reforms to achieve decentralisation and utilisation of market forces to develop the economy of mainland China which have resulted in significant economic growth and social progress. There is no certainty that this will continue. Political changes, social instability and adverse diplomatic developments in mainland China could result in the imposition of additional government restrictions including expropriation of assets, confiscatory taxes or nationalisation of some or all of the property held in the Fund's portfolio. The regulatory and legal framework in mainland China may further not be as well developed as those of developed countries.

Market Risk: The risk that the market will go down in value, with the possibility that such changes will be sharp and unpredictable.

Operational Risk (including safekeeping of assets): The Fund and its assets may experience material losses as a result of technology/system failures, human error, policy breaches, and/or incorrect valuation of units. Social, political and economic developments and laws differ between regions.

Risks associated with the ability to track an index: Transaction costs and other fees and expenses to be borne by the Fund and exchange rate factors where the underlying equities are denominated in a different currency to the base currency or currency of any class of shares are likely to affect the ability of a fund to track the performance of the Index.

For more information on risks, please see the sections entitled "Risk Factors" in the prospectus of the ICAV and in the supplement to the prospectus.

Charges

The charges you pay are used to pay the costs of running the Fund, including the costs of marketing and distributing the Fund. These charges reduce the potential growth of your investment.

One-off charges taken before or after you invest	
Entry Charge	None *
Exit Charge	None *

This is the maximum that might be taken out of your money before it is invested or before the proceeds of your investment are paid out.

Charges taken from the Fund over a year.	
Ongoing Charges	0.68%
Charges taken from the fund under certain specific conditions	
Performance Fee	None

The entry and exit charges shown are maximum figures. In some cases you might pay less - you can find this out from your financial adviser.

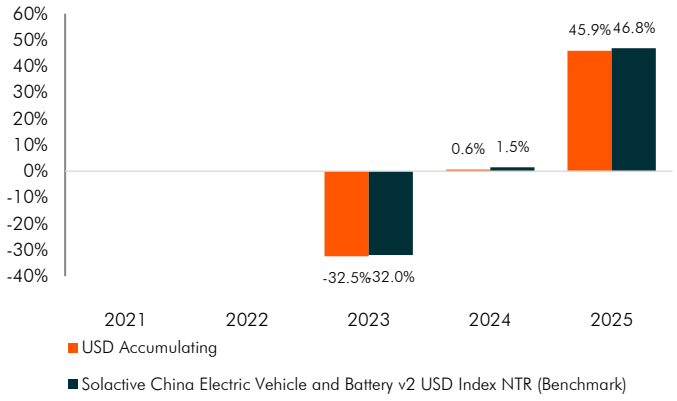
The ongoing charges figure shown here is based on the total expense ratio of the Fund that the investment manager has agreed to cap. The Investment Manager gives a commitment to respect the published figure shown and to discharge any excess amounts out of its own assets for all other fees and expenses over this cap which may arise.

The ongoing charge figure excludes performance fees and portfolio transaction costs, except in the case of an entry/exit charge paid by the Fund when buying or selling units in another collective investment undertaking.

* Secondary market investors (Investors dealing on a stock exchange) may pay fees charged by their stock brokers. Such charges, if any, can be obtained from stock brokers. Authorised participants dealing directly with the Fund will pay related transaction costs related to their subscriptions and redemptions.

Please refer to the "Fees, Costs and Expenses" section of the ICAV's Prospectus and "Fees and Expenses" section of the Supplement to the Prospectus for further detail on charges and fees for the relevant share classes.

Past Performance



Past performance is not an indicator of future results.

The past performance takes account of all charges and costs.

The performance of this class is calculated in US Dollar.

The Fund was established in 2021.

The class launched on 18 January 2022.

Practical Information

Depositary Bank: Brown Brothers Harriman Trustee Services (Ireland) Limited

Further Information: Further information about the ICAV, copies of the Prospectus and Fund Supplement, latest annual, semi-annual reports and other practical information may be obtained free of charge from https://www.globalxetfs.eu and at the registered office of the ICAV.

Latest Share Prices/Net Asset Value: The latest share prices will be made available on www.globalxetfs.eu or by contacting the Administrator, Brown Brothers Harriman Fund Administration Services (Ireland) Limited.

Remuneration Policy: Details of the remuneration policy of the Manager are available on the Manager's website, www.globalxetfs.eu. A paper copy will be available free of charge from the office of the Manager upon request.

Conversion of Shares: A Shareholder may convert shares of one fund into shares of another fund or shares of a class within a fund into shares of a different class within the same fund, switching fees may apply. Notice should be given to the Directors in such form as the Directors may require. Please refer to the Prospectus for the ICAV for further details on how to exercise your right to switch. The exchange of shares may not be available to investors trading on exchange.

Tax Legislation: The taxation of income and capital gains of the ICAV and of the Shareholders is subject to the fiscal laws and practices of Ireland, of the countries in which the ICAV invests and of the jurisdictions in which the Shareholders are resident for tax purposes or otherwise subject to tax. Depending on your country of residence, this may impact your personal tax position. For further details, please speak to your financial adviser.

Accuracy Statement: The Manager may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the ICAV's Prospectus.

Umbrella Fund: The Fund is a sub-fund of Global X ETFs II ICAV, an Irish collective asset-management vehicle constituted as an umbrella fund with segregated liability between sub-funds.

Segregated Liability: Under Irish law the assets and liabilities of the Fund are segregated from other sub-funds within the ICAV and the assets of the Fund will not be available to satisfy the liabilities of another fund of the ICAV.

This Fund is authorised in Ireland and regulated by Central Bank of Ireland. The Manager is authorised in Ireland and regulated by the Central Bank of Ireland.

This Key Investor Information is accurate as at 13/02/2026.