Key Investor Information

This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this fund. You are advised to read it so you can make an informed decision about whether to invest.

L&G Corporate Bond ex-Banks Higher Ratings 0-2Y UCITS ETF

Share Class USD Accumulating ETF - ISIN: IE000CWS09Q9. The Fund is a sub-fund of Legal & General UCITS ETF Plc (the "**Company**"). Managed by LGIM Managers (Europe) Limited, a member of the Legal & General group (the "**Manager**")

OBJECTIVES AND INVESTMENT POLICY

- The investment objective of the Fund is to provide exposure to highly rated Euro and/or US Dollar-denominated corporate bonds with short duration, excluding bank issuers.
- The Fund is passively managed and aims to track the performance of the J.P. Morgan Global Credit Index (GCI) Ultra Short ex Banks 2% Issuer Capped Index (the "Index"), before the deduction of fees and expenses.
- The Index is designed to provide exposure to short duration, investment grade corporate bonds denominated in euro and/or U.S. dollars, issued by developed market issuers excluding banks, in accordance with its methodology.
- The Fund seeks to achieve its investment objective using an optimisation/representative sampling approach and invests in a representative selection of bond securities which, taken together, are expected to have risk and performance characteristics similar to those of the Index.
- The Fund may also invest in bond related securities and instruments that are not constituents of the Index but have similar risk and performance characteristics, and may use financial derivative instruments for efficient portfolio management or to assist in tracking the performance of the Index.
- The Fund promotes a range of environmental and social characteristics which are met by tracking the Index. Further information on how such characteristics are met by the Fund can be found in the Fund Supplement.
- This Share Class does not intend to pay dividends. Any income which may result from the Fund's investments will be reinvested into the Fund.
- Shares in this share class (the "Shares") are denominated in USD and can be bought and sold on stock exchanges by ordinary investors using an intermediary (e.g. a stockbroker). In normal circumstances, only Authorised Participants may buy and sell Shares directly with the Company. Authorised Participants may redeem their Shares on demand in accordance with the "Dealing Timetable" published on www.lgim.com.
- The Fund's base currency is denominated in US dollar (USD).

RISK AND REWARD PROFILE

Lower Risk — Higher Risk

Potentially lower rewards — Potentially higher rewards

1	2	**3**	4	5	6	7

- The Fund is rated 3 due to the nature of its investments and its risks. The rating is calculated based on historical data and may not be a reliable indication of the Fund's future risk profile. The risk category may shift over time. The lowest category on the above scale does not mean "risk free"

The risk and reward indicator may not take account of the following risks of investing in the Fund:

- Changes to interest rates will have a significant impact on bond prices and the Fund's value.
- If a bond issuer fails to make scheduled coupon payments or fails to repay the principal amount of a bond at maturity (i.e. is in "default"), this may significantly impact the Fund's value.
- The Fund invests in securities valued in currencies that are different from the base currency of the Fund. Exchange rate fluctuations will impact the value of your investment. Currency hedging techniques may be applied to reduce this impact but may not entirely eliminate it
- Bond markets can be "illiquid" (i.e. have limited trading activity) which may mean that the Fund is not able to buy and sell bonds at fair prices.
- Third party service providers (such as counterparties entering into FDIs with the Fund or the Company's depositary) may go bankrupt and fail to pay money due to the Fund or return property belonging to the Fund.
- If the Index provider stops calculating the Index or if the Fund's license to track the Index is terminated, the Fund may have to be closed.
- It may not always be possible to buy and sell Shares on a stock exchange or at prices closely reflecting the NAV.
- There is no capital guarantee or protection on the value of the Fund. Investors can lose all the capital invested in the Fund.
- Please refer to the "Risk Factors" section of the Company's Prospectus and the Fund Supplement.

Legal & General
INVESTMENT MANAGEMENT

CHARGES FOR THE FUND

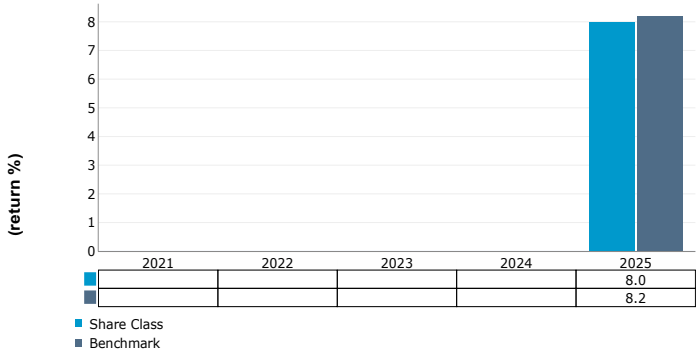
The charges you pay are used to pay the costs of running the fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

One-off charges taken before or after you invest	
Entry charge	0.00%*
Exit charge	0.00%*
This is the maximum that might be taken out of your money before it is invested or before the proceeds of your investment are paid out	
Charges taken from the Share Class over a year	
Ongoing charge	0.12%
Charges taken from the Share Class over a year	
Performance fee	None

*Authorised Participants dealing directly with the Company will pay related transaction costs

- Ordinary investors (i.e. who buy and sell Shares on stock exchanges) are not charged entry or exit charges by the Company but may be charged dealing costs and fees by their stockbroker. Please consult your stockbroker and/or investment adviser for details of such fees.
- The ongoing charges figure is based on the latest available expenses at 28 February 2026 and may vary from year to year. The ongoing charges figure excludes portfolio transaction costs (except for the custody transaction costs paid to the Depositary which are included).
- For more information about charges, please see the "Fees and Expenses" section of the Company's Prospectus and the "Dealing Procedures" and "Dealing Information" sections of the Fund Supplement which are available at: www.lgim.com.

PAST PERFORMANCE



- The Fund launched in 2024.
- This share class launched in 2024.
- The chart shows the annual performance of the Share Class in USD for each full calendar year over the period displayed in the chart.
- Ongoing charges have been included in the calculation of past performance. Any entry/exit charges have been excluded from the calculation.
- Past performance is not a guide to future performance.

PRACTICAL INFORMATION

- The Fund's depositary is The Bank of New York Mellon SA/NV, Dublin Branch.
- The Fund is one of a number of sub-funds of the Company. The assets and liabilities of each sub-fund are segregated from each other by Irish law. Although the rights of investors and creditors are normally limited to the assets of each sub-fund, the Company is a single legal entity that may operate in jurisdictions which may not recognise such segregation.
- The Company is resident in Ireland for taxation purposes. This may have an impact on your personal tax position. Please consult your investment or tax adviser for advice on your own tax liabilities.
- The Manager may held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Company's Prospectus.
- Further information about the Fund and the share class can be obtained from the Company's Prospectus and Fund Supplement and the annual and interim financial statements (that are prepared for the Company as a whole), which are available, in addition to the latest available NAV for the share class and details of the Fund's portfolio, at: http://www.lgim.com. These documents are available free of charge in English and certain other languages.
- Switching of shares between this share class and other share classes of the Fund and/or other sub-funds of the Company is not permitted.
- An indicative intra-day net asset value ("iNAV") for the Share Class will be available at: https://www.solactive.com/.
- Details of the Manager's uptodate policy in respect of remuneration, including a description of how remuneration and benefits are calculated and the identities of the persons responsible for awarding same can be accessed from the following website: http://www.lgim.com. A paper copy is also available free of charge from the Manager upon request.