Schroders

Key Information Document

Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Product

Schroder Global Investment Grade Corporate Bond Active UCITS ETF

a sub-fund of **SCHRODER ETFs ICAV**

Accumulation USD (IE000FGFJT15)

This product is managed by Schroder Investment Management (Europe) S.A, a member of the Schroders Group. For more information on this product, please refer to www.schroders.com or call +352 341 342 212. Commission de Surveillance du Secteur Financier (CSSF) is responsible for supervising Schroder Investment Management (Europe) S.A. in relation to this Key Information Document. Schroder Investment Management (Europe) S.A. is authorised in Luxembourg and regulated by the CSSF. The fund is registered in Ireland and authorised by the Central Bank of Ireland.

This document was produced on 09/11/2026.

What is this product?

Type

This is an open ended UCITS ETF.

Term

The fund is established for an unlimited period. In certain circumstances the fund may be unilaterally terminated in accordance with legal requirements.

Investment objective

The fund aims to provide income and capital growth in excess of the Bloomberg Global Aggregate Corporate Index (Hedged to USD) after fees have been deducted over a three-to-five-year period by investing in fixed and floating rate securities issued by companies worldwide.

There can be no assurance that the fund will achieve its investment objective.

The fund is actively managed and invests at least two-thirds of its assets in fixed and floating rate securities denominated in various currencies and issued by governments, government agencies, supra-nationals and companies worldwide. The fund's exposure to emerging markets will not exceed 20% of net assets.

The fund invests in the full credit spectrum of fixed income investments. The fund may invest:

1. up to 10% of its assets in securities that have a below investment grade credit rating (as measured by Standard & Poor's or any equivalent grade of other credit rating agencies for rated bonds and implied Schroders ratings for non-rated bonds);
2. up to 10% of its assets in contingent convertible bonds; and.
3. up to 10% of its assets in asset-backed securities.

The types of fixed and floating rate securities and other assets in which the fund may invest include those set out below and, with the exception of permitted investments in unlisted securities, will generally be traded or listed on a regulated market listed in Schedule 1 of the Prospectus. The fund may invest in the following types of securities:

Covered bonds: being debt securities issued by governments, agencies, authorities, instrumentalities or by private issuers or credit institution and backed by a separate pool of assets (comprising commercial and residential mortgages) that, in the case of failure by the issuer, can cover claims at any point in time;

Asset-backed securities: which are issued or guaranteed by governments, agencies, authorities, instrumentalities or by private issuers or credit institutions (such as, asset-backed securities related to automobile loans). The asset-backed securities in which the fund may invest do not include collateralised obligations;

Government and high quality corporate bonds: being debt securities issued by governments, agencies, authorities, instrumentalities or by private corporate issuers or credit institutions;

Government and other public securities: being debt securities issued or guaranteed by a government, or other public bodies, their agencies, authorities or instrumentalities (e.g. bonds, debentures and notes which may be secured or unsecured, such as treasury notes and promissory notes). In the case of unsecured notes, these will be issued by the UK government or government agencies or non-UK government agencies such as the European Investment Bank or International Bank for Reconstruction & Development. Such securities may be supported either by the full faith and credit of the government or public body, the right of the issuer to borrow from the government or public body, the discretionary authority of the government or public body to purchase the obligations or only the credit of the issuer;

Certain debenture stock and fixed and floating rate bonds: being a form of registered participation in debt that is not subordinated and is issued by a credit institution.

The fund may also invest up to one-third of its net assets directly or indirectly in the following types of securities: equity securities denominated in various currencies and issued by companies worldwide, eligible collective investment schemes, and money market investments. The fund will invest in eligible collective investment schemes to gain access to securities which it is not possible or efficient to invest in directly and/or for cash management purposes. The fund may invest in money market instruments for cash management purposes and may hold cash for this purpose. The money market instruments in which the fund may invest are:

Cash and cash equivalents: these include certificates of deposit, commercial paper, floating rate notes and short-dated government bonds.

Certain deposits with an Approved Bank: being monies placed with an Approved Bank for safekeeping; and

Bills of exchange: being short term negotiable financial instruments which are accepted by a credit institution.

The fund may use the following derivatives with the aim of reducing risk or managing the fund more efficiently: FX forwards, futures and credit default swaps. The financial derivative instruments used by the fund may be traded on an exchange or over the counter. A list of the regulated markets on which financial derivative instruments may be quoted or traded is set out in Schedule 1 of the Prospectus.

Recommendation: Investors should seek independent advice or satisfy themselves that they have an understanding of the strategies and techniques employed by the manager.

Benchmark: The fund's performance should be assessed against its target benchmark being to exceed the Bloomberg Global Aggregate Corporate Index (Hedged to USD).

The benchmark is a flagship measure of global investment grade, fixed-rate corporate debt. It is a multi-currency benchmark that includes bonds from developed and emerging markets issuers within the industrial, utility and financial sectors. Further information can be found at www.bloomberg.com.

The fund is actively managed. The benchmark is used as the fund's investment universe to which the investment strategy is applied and is also used for performance comparison purposes.

Currency: The sub-fund currency is USD. The share class currency is USD.

Dealing Frequency: You may redeem your investment daily by selling your shares through a broker on a stock exchange where the shares are traded. In normal circumstances, only Authorised Participants (certain financial institutions) may subscribe or redeem shares directly with the fund.

Distribution Policy: This share class accumulates income received from the fund's investments, meaning it is kept in the fund and its value is reflected in the price of the share class.

Depositary: J.P. Morgan SE – Dublin Branch

Intended retail investor

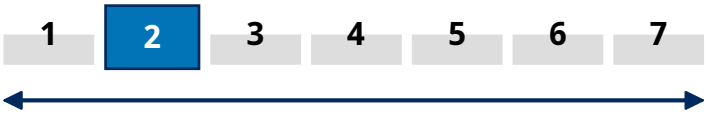
The fund may be suitable for investors who are more concerned with maximising long term returns than minimising possible short term losses. The fund is intended for retail investors who have a basic investment knowledge and an ability to bear large short-term losses. This investment should form part of a varied investment portfolio. This fund is suitable for

general sale to retail and professional investors through all distribution channels with or without professional advice.

You can get further information about this fund, including the prospectus, latest annual report, any subsequent half-yearly report and the latest price of shares from the fund's management company at 5 Heienhaff, L-1736 Senningerberg, Luxembourg, and from www.schroders.com/kiids. They are available free of charge in English, French, German, and Italian.

What are the risks and what could I get in return?

Risks



The risk indicator assumes you keep the product for 3 years.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the market or because we are not able to pay you.

We have classified this product as 2 out of 7, which is a low risk class.

The fund is in this category because it seeks to provide rewards whilst limiting price volatility.

Be aware of currency risk. In some circumstances you may receive payments in a different currency, so the final return you will get may depend on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.

This product does not include any protection from future market performance so you could lose some or all of your investment.

You can find more information about the other risks in the prospectus at www.schroders.com.

Performance Scenarios

Recommended holding period:		3 years	
Example Investment:		**USD 10000**	
		If you exit after 1 year	**If you exit after 3 years**
Scenarios			
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	**What you might get back after costs**	**USD 8170**	**USD 8040**
	Average return each year	-18.3%	-7.0%
Unfavourable	**What you might get back after costs**	**USD 8290**	**USD 8780**
	Average return each year	-17.1%	-4.2%
Moderate	**What you might get back after costs**	**USD 10440**	**USD 11110**
	Average return each year	4.4%	3.6%
Favourable	**What you might get back after costs**	**USD 11350**	**USD 12250**
	Average return each year	13.5%	7.0%

The figures shown include all the costs of the product itself, but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product and suitable benchmark over the last 10 years. The scenarios shown are illustrations based on results from the past and on certain assumptions.

The stress scenario shows what you might get back in extreme market circumstances.

The Unfavourable scenario was simulated based on the appropriate benchmark used for an investment between 10 2020 to 10 2023

The Moderate scenario was simulated based on the appropriate benchmark used for an investment between 09 2015 to 09 2018

The Favourable scenario was simulated based on the appropriate benchmark used for an investment between 07 2018 to 07 2021

What happens if Schroder Investment Management (Europe) S.A. is unable to pay out?

The fund's assets are held in safekeeping by its depositary, so the fund's ability to pay out would not be affected by the insolvency of Schroder Investment Management (Europe) S.A. In addition, the fund's assets are segregated from the depositary's assets, which limits the risk of the fund suffering loss in case of default or insolvency of the depositary or someone acting on its behalf. However in the event of any loss, there is no compensation or guarantee scheme in place which may offset such loss.

What are the costs?

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product and how well the product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

	If you exit after 1 year	**If you exit after 3 years**
Total costs	**USD 37**	**USD 123**
Annual cost impact (*)	**0.4%**	**0.4% each year**

*This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the recommended holding period your average return per year is projected to be 5,3 % before costs and 4,9 % after costs.

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	We do not charge an entry fee.	USD 0
Exit costs	We do not charge an exit fee for this product, but the person selling you the product may do so.	USD 0
Ongoing costs taken each year		
Management fees and other administrative or operating costs	These costs are an estimate based on actual costs over the last year that we take each year for managing your investments. [0.25%]	USD 25
Transaction costs	This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell. [0.12%]	USD 12
Incidental costs taken under specific conditions		
Performance fees	There is no performance fee for this product.	USD 0

How long should I hold it and can I take money out early?

The minimum recommended holding period is 3 years. Investors should not view this as a short term investment. However, you can redeem your investment daily by selling your shares in the fund through a broker on a stock exchange where the shares are traded. In normal circumstances, only Authorised Participants (certain financial institutions) may subscribe or redeem shares directly with the fund.

How can I complain?

Should you wish to complain about the fund or any aspect of the service provided to you by Schroders, you may contact the Compliance Officer, Schroder Investment Management (Europe) S.A., at 5 Heienhaff, L-1736 Senningerberg, Luxembourg or submit your complaint via the contact form on our website, **www.schroders.com** or email on **EUSIM-Compliance@Schroders.com**.

Other relevant information

Depending on how you buy these shares you may incur other costs, including broker commission, platform fees and Stamp Duty. The distributor will provide you with additional documents where necessary.

Portfolio Transparency and Net Asset Value Publication: The net asset value of the share class is published daily on the following business day and is accessible at the registered office of the administrator and via the following website: https://www.schroders.com/en-ie/ie/individual/fund-centre/ [schroders.com]. A list of the investments held by the fund is also made available on the same site on a daily basis.

Tax legislation: The fund is subject to the tax laws and regulation of Ireland. You are advised to take advice concerning the possible tax implications of your investment in the shares.

The fund has environmental and/or social characteristics (within the meaning of Article 8 SFDR). This means it may have limited exposure to some companies, industries or sectors and may forego certain investment opportunities, or dispose of certain holdings, that do not align with its sustainability criteria chosen by the investment manager. The fund may invest in companies that do not reflect the beliefs and values of any particular investor.

Umbrella Fund:This fund is a sub-fund of an umbrella fund, the name of which is at the top of this document. The prospectus and periodic reports are prepared for the entire umbrella fund. To protect investors, the assets and liabilities of each sub-fund are segregated by law from those of other sub-funds.

This Key Information Document is updated at least every 12 months, unless there are any ad-hoc changes.

The cost, performance and risk calculations included in this Key Information Document follow the methodology prescribed by EU rules.

You can view the past performance chart (over the last 0 years) and the historical performance scenarios data at: www.schroderspriips.com/en-ch/ch/priips/gfc/#/fund/SCHDR_F00001RRIU/-/-/profile/

The fund is a collective investment scheme under Irish law. This share class is not listed on a Swiss stock exchange and shares of this share class may exclusively be offered and distributed to qualified investors in Switzerland as defined in the Federal Act on Collective Investment Schemes of 23 June 2006 (CISA), as amended, and its implementing ordinance.
Swiss Representative: Schroder Investment Management (Switzerland) AG, Talstrasse 11, CH-8001 Zurich, Switzerland. Swiss Paying Agent: Schroder & Co Bank AG, Talstrasse 11, CH-8001 Zurich, Switzerland. The prospectus for Switzerland, the key information documents, the instrument of incorporation and the annual and half-yearly reports are available free of charge from the Swiss Representative.