Key Investor Information

This document provides you with key investor information about this Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.

Natixis IM Loomis Sayles U.S. Growth Equity UCITS ETF is a sub-fund of NATIXIS IM ETF ICAV (the "Company").

USD ACC ETF ISIN IE000OZL1DF8

Natixis Investment Managers International, part of the BPCE Group, is the Management Company of the Fund.

OBJECTIVES AND INVESTMENT POLICY

- The investment objective of the Fund is to achieve long-term capital growth through an investment process that systematically includes Environmental, Social and Governance ("ESG") considerations.
- For indicative purposes only, the Fund's performance may be compared to the S&P 500 (the "Benchmark"). The Fund is an actively managed exchange traded fund (ETF). The Fund makes use of the Benchmark as a performance comparator only. The Investment Manager has full discretion over the composition of the Fund and can take exposure to companies, countries or sectors not included in the Benchmark. There are no restrictions on the extent to which the Fund's portfolio and performance may deviate from those of the Benchmark.
- The Fund invests at least 80% of its total assets in equity securities of U.S. companies. The Fund focuses on stocks of large capitalisation companies but the Fund may invest in companies of any size. The Fund promotes environmental and social characteristics within the meaning of SFDR. In this context, the Fund promotes climate-responsible economic growth and the transition to a lower carbon economy, and minimum corporate sustainability standards in relation to human rights, labour rights, the environment, anti-corruption and responsible business practices. As a key component of the investment process, the Investment Manager conducts a non-financial analysis on at least 90% of the Fund's net assets on an ongoing basis. The Investment Manager's seven-step research framework, which includes qualitative non-financial, ESG, and forward-looking financial analysis, reduces the Fund's investment universe by more than 75%, including 20% based on non-financial and ESG considerations. This approach utilises a proprietary fundamental, bottom-up research framework structured around three key criteria: i) Quality; ii) Growth; and iii) Valuation to assess potential investments. The majority of material ESG considerations are embedded in the analysis of Quality criteria. The Investment Manager further involves the rating of each company in respect of the criteria: Environmental (such as investments in R&D to innovate products and solutions that drive better environmental or social outcomes, such as reduction of carbon emissions), Social (such as advancing sustainable supply chains by stewarding local resources, production and communities) and Governance (such as linking management compensation to long-term drivers of shareholder value creation, including ESG outcomes). An ESG strategy may comprise methodological limitations such as the ESG Driven Investments Risk. Please refer to the Prospectus for additional information.
- The Fund's equity investments may include common stocks, preferred stocks and, on an ancillary basis, closed-ended real estate investment trusts ("REITs") (up to a maximum of 10% of total assets) and equity-related instruments such as warrants (including as a result of corporate actions). Where consistent with the investment objective of the Fund, the Investment Manager may invest up to 20% of the Fund's total assets in securities other than those described above, including equity-linked notes and convertible bonds issued by U.S. companies, as well as common stocks, preferred stocks, equity-linked notes, convertible bonds and other equity-related instruments issued by non-U.S. companies traded on non-U.S. exchanges or as depositary receipts, and certain eligible A-Shares via the Shanghai-Hong Kong Stock Connect program and/or Shenzhen-Hong Kong Stock Connect program (collectively, the "Stock Connects"). The Fund may invest no more than 10% of its net assets in Eligible Collective Investment Schemes.
- The Fund may make use of derivatives for hedging or investment purposes.
- Income earned by the Sub-Fund is reinvested.
- Authorised Participants may redeem Shares directly with the Fund on demand, with dealing facilities offered daily. Other investors cannot deal directly with the Fund; instead, Shares are listed and traded on one or more stock exchanges, and most investors will buy and sell Shares on the secondary market through a broker or intermediary, at a market price which may differ from the Fund's net asset value.

RISK AND REWARD PROFILE

Lower risk ← → Higher risk

Typically lower rewards ← → Typically higher rewards

1	2	3	4	5	**6**	7

- This ranking on the synthetic risk and reward indicator scale is due to the Fund's allocation to equity markets.
- Historical data may not be a reliable indication for the future.
- The risk category shown is not guaranteed and may shift over time. There is no capital guarantee or protection on the value of the Sub-Fund.
- The lowest category does not mean "risk free".

The following risks may not be fully captured by the risk and reward indicator:

- **Stock Connect risk:** The Fund may invest in China "A" shares via the Shanghaï-Hong Kong Stock Connect and/or Shenzhen-Hong Kong Stock Connect programs which are subject to additional clearing and settlement constraints, potential regulatory changes as well as operational and counterparty risks.

Further investment risks are set out in the "Principal risks" section of the Prospectus.

CHARGES OF THE FUND

One-off charges taken before or after you invest:	
Entry charge	None
Exit charge	None
This is the maximum that might be taken out of your money before it is invested and/or the proceeds of your investment are paid out. Please refer to your financial advisor or the distributor for the actual charges.	
Charges taken from the Fund over a year:	
Ongoing charges	0.60%
If applicable, including Indirect Management Fees as described in the Prospectus.	
Charges taken from the Fund under certain specific conditions:	
Performance fee	None

The charges you pay are used to pay the costs of running the Sub-Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

The share is newly created. The fees mentioned are an estimate of the annual fees.

Ongoing charges do not include the following:

- Performance fees.
- Portfolio transaction costs, except in the case of an entry/ exit charge paid by the Sub-Fund when buying or selling units in another collective investment undertaking.

For more information about charges, please refer to chapters "Charges and Expenses" and "Subscription, transfer, conversion and redemption of shares" of the prospectus, which is available at im.natixis.com.

PAST PERFORMANCE

Please note there is not a complete calendar year of performance available for this share class.

- The Sub-Fund was created in 2026.
- The Share class USD ACC ETF was created in 2026.
- Currency: USD.

PRACTICAL INFORMATION

- The Sub-Fund's assets are held with Brown Brothers Harriman Trustee Services (Ireland) Limited ("BBHTS"). Assets and liabilities of each Sub-Fund are segregated; therefore the rights of investors and creditors concerning a Sub-Fund are limited to the assets of that Sub-Fund, unless otherwise provided in the constitutional documents of the Company.
- Additional information about the Company and the Sub-Fund (including English versions of the full prospectus, reports and accounts for the entire Company), procedure for the exchange of Shares from one Sub-Fund to another Sub-Fund, may be obtained free of charge at the registered office of the Company or the Depositary. Price per Share of the Sub-Fund may be obtained at the registered office of the Company or the Depositary.
- Details of the remuneration policy are available at www.im.natixis.com/intl/regulatory-information. A paper copy of the remuneration policy is also available free of charge upon request to the Company.
- This Sub-Fund might be subject to specific tax treatment in Ireland. Depending on your own country of residence, this might have an impact on your investment. For further details, please contact an adviser.
- The Company may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus for the Sub-Fund.