

RIZE USA ENVIRONMENTAL IMPACT UCITS ETF

FACTSHEET | April 2024

All data information collected as of 30 April 2024

FUND SUMMARY

The Rize USA Environmental Impact UCITS ETF (LUSA) seeks to invest in the most innovative and impactful US companies that potentially stand to benefit from developing and applying solutions that address the world's most pressing climatic and environmental challenges. This includes leaders and innovators across clean water, EVs, renewables and hydrogen, energy efficiency, waste and the circular economy and nature-based solutions. LUSA has been designed to address the six environmental objectives set out in the EU Taxonomy for Sustainable Activities: (1) Climate Change Mitigation; (2) Climate Change Adaptation; (3) The Sustainable Use and Protection of Water and Marine Resources; (4) The Transition to A Circular Economy; (5) Pollution Prevention and Control; and (6) The Protection and Restoration of Biodiversity and Ecosystems.

WHY LUSA?

→ Favourable Growth Prospects

LUSA is Europe's first US environmental impact ETF, and provides investors with exposure to US companies that are developing innovative and impactful solutions in clean water, EVs, renewables and hydrogen, energy efficiency, waste and the circular economy and nature-based solutions.

→ Powered by Sustainable Market Strategies®

LUSA is purpose-built in collaboration with Sustainable Market Strategies, an independent ESG intelligence firm based in Montreal, Canada, and leverages their unique insights and proprietary classification system of US companies that are aligned with the environmental objectives set out in the EU Taxonomy for Sustainable Activities.

→ Unconstrained Approach

LUSA's composition transcends classic sector and size classifications by tracking a US theme.

→ ETF Efficiency

In a single trade, LUSA delivers access to US companies that are favourably positioned to ride the tailwinds of the environmental impact opportunities theme.

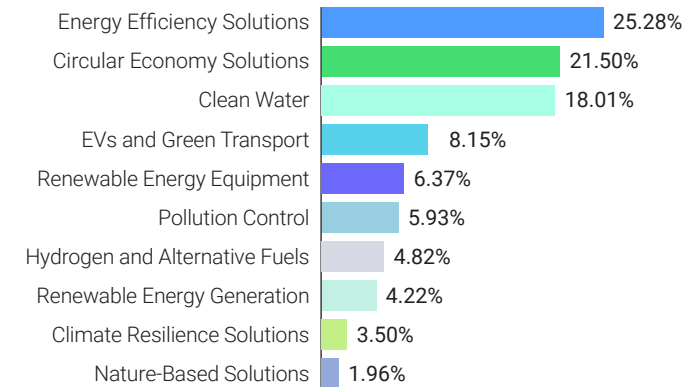
FUND DETAILS

ETF	Rize USA Environmental Impact UCITS ETF
Index Name	Foxberry SMS USA Environmental Impact Index
ISIN	IE000PY7F8J9
Fund Size (AUM)	\$98.46 Million
TER	0.45%
Inception Date	17 August 2023
SFDR Classification	Article 9
Holdings	82
Base Currency	USD
Income Treatment	Accumulating
Replication	Physical - Full Replication
Index Ticker	FXBYLUSA Index
Exposure	Global Equities
Domicile	Ireland
UCITS	Yes
Issuer	ARK Invest UCITS ICAV
Promoter	ARK Invest International Ltd
Manager / Investment Manager	IQ EQ Fund Management (Ireland) Limited
Depository / Custodian	Northern Trust Fiduciary Services (Ireland) Ltd
ISA Eligible (UK)	Yes
SIPP Eligible (UK)	Yes
Reporting Fund Status (UK)	Yes
Equity Fund (DE)	Yes

TRADING INFORMATION

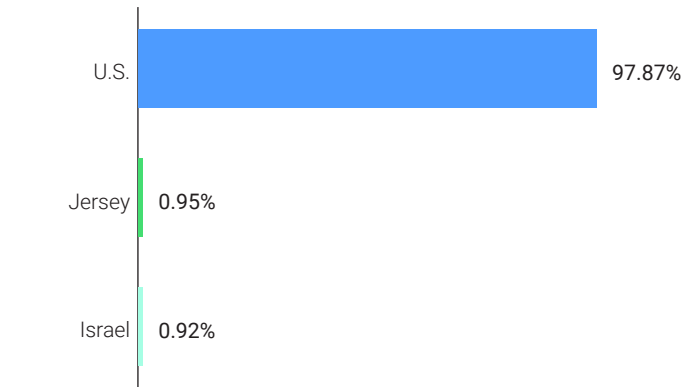
Exchange	Currency	Listing Date	SEDOL	Bloomberg Ticker	RIC
Deutsche Börse Xetra	EUR	25-Aug-23	BLD19S7	RIZJ GY	RIZJ.DE
London Stock Exchange	USD	29-Aug-23	BLD1921	LUSA LN	RILUSA.L
London Stock Exchange	GBP	29-Aug-23	BLD19Y3	UVNG LN	UVNG.L
SIX Swiss Exchange	CHF	05-Mar-24	BLD19T8	LUSA SE	LUSA.S

FUND SECTOR WEIGHTS



*Totals may not sum to 100% due to rounding

TOP 10 COUNTRIES



TOP 10 HOLDINGS

Aeon Inc	2.02%
Itron Inc	1.92%
Owens Corning New	1.84%
Veralto Corp	1.80%
Acuity Brands Inc	1.79%

Xylem Inc	1.74%
Installed Bldg Prods Inc	1.73%
Badger Meter Inc	1.69%
Commercial Metals Co	1.68%
Wabtec	1.68%



SUSTAINABILITY PROFILE

→ MSCI ESG Rating: A

→ Engagement and Voting: The Fund is supported by the engagement and voting programs of the Rize Future First Policy.

Screening Criteria

- Thermal Coal
- Oil and Gas
- Nuclear
- Controversial Weapons and Firearms
- Military Contracting
- Gambling
- Alcohol
- Tobacco
- Adult Entertainment
- Bribery and Corruption
- UN Global Compact and OECD Guidelines Violations
- Controversies
- Poor Governance

COUNTRY REGISTRATION

-  Austria
-  Denmark
-  Finland
-  Germany
-  Ireland
-  Italy
-  Luxembourg
-  Netherlands
-  Norway
-  Spain
-  Sweden
-  Switzerland
-  United Kingdom

RISK FACTORS

- The Fund may be subject to the risks associated with companies operating in the renewable energy sectors including, but not limited to, fluctuating energy prices which impact upon company revenues, weather fluctuations that impact the ability to generate electricity, the risk that existing regulatory frameworks (the benefits of which might include commitments to pay premium prices, priority access to electricity grids, support for the necessary infrastructure investments and guarantees of purchases of renewable energy output) become less supportive and the cost of producing renewable energy which can be high relative to conventional energy sources / technologies (which pose a risk to the long term economic viability of renewable energy ventures).
- The Fund may also be subject to the risks associated with companies developing new renewable energy technologies and other technologies associated with energy efficiency, electrification of vehicles and other modes of transport, water treatment and purification, waste management and recycling and pollution control, including the risk arising from rapidly changing technologies and obsolescence of existing products; fierce competition from competitors with lower costs; aggressive pricing and reduced profit margins; the loss of patent, copyright and trademark protections; cyclical market patterns; evolving industry standards, evolving regulatory frameworks; and frequent new product introductions.
- Some companies may be smaller and less experienced companies, with limited product lines, markets or financial resources and fewer experienced management or marketing personnel. They may experience extreme price and volume fluctuations that are often unrelated to their operating performance.
- The Index is typically comprised of a mix of micro, small, mid and large capitalisation companies. Micro and small capitalisation companies may be more vulnerable to adverse business or economic events than larger, more established companies and may underperform other segments of the market or the equity market as a whole. Securities of micro and small capitalisation companies generally trade in lower volumes, are less liquid and are often more vulnerable to market volatility and greater and more unpredictable price changes than larger capitalisation stocks or the stock market as a whole.
- Other: (1) Third party service providers (such as the ICAV's depositary) may go bankrupt and fail to pay money due to the Fund or return property belonging to the Fund. (2) If the Index provider stops calculating the Index or if the Fund's license to replicate the Index is terminated, the Fund may have to be closed. (3) It may not always be possible to buy and sell the Fund's Shares on a stock exchange or at prices closely reflecting the Net Asset Value. (4) There is no capital guarantee or protection on the value of the Fund and investors can lose all the capital invested in the Fund. (5) Please refer to the "Risk Factors" section of the ICAV's Prospectus and the Fund Supplement.

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The Rize USA Environmental Impact UCITS ETF replicates the Foxberry SMS USA Environmental Impact USD Net Total Return Index. An investment in the Fund involves significant risk and is subject to the volatility of companies involved in the renewable energy, energy efficiency, electric vehicles, water, waste and recycling sectors and associated technologies.

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