First Trust

Target Income

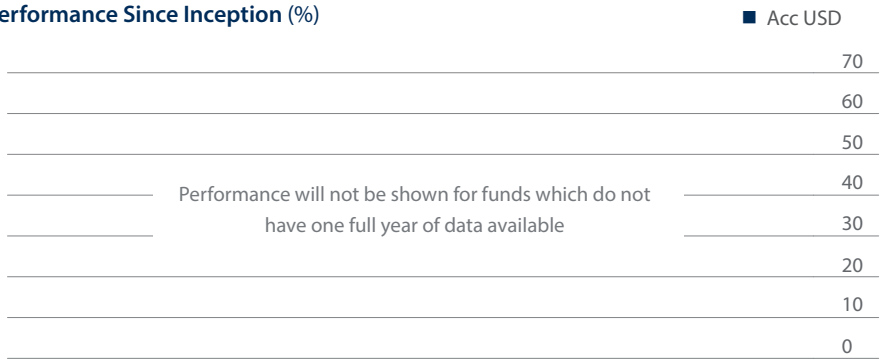
# First Trust Vest S&P 500® Dividend Aristocrats Target Income UCITS ETF

The Fund is a passively managed Fund that seeks to provide investors with investment results that correspond generally to the price and yield of the Cboe S&P 500® Dividend Aristocrats Target Income Index Monthly Series (the "Index"), before fees and expenses.

## Performance

**Past performance does not predict future returns**

**Performance Since Inception** (%)




| Performance Summary (%) | 1 M | 3 M | YTD | 1 Y | 3 Y | 5 Y | Since Inception |
|---|---|---|---|---|---|---|---|
| Dist USD | -5.49 | -2.91 | 3.53 | - | - | - | 6.12 |
| Tracking Index | -5.56 | -2.82 | 4.36 | - | - | - | 7.09 |

Performance for periods under one year is cumulative and over one year is annualised.

| 12-Month Performance Periods (%) | 30.09.21 30.09.22 | 30.09.22 30.09.23 | 30.09.23 30.09.24 | 30.09.24 30.09.25 | 30.09.25 30.09.26 |
|---|---|---|---|---|---|
| Dist USD | - | - | - | - | - |
| Tracking Index | - | - | - | - | - |

Fund performance is the performance of the share class since its inception, shown net of fees including re-invested dividends in the base currency of the share class which is in USD. Performance can go up as well as down, and investors may lose some or all of their capital. Returns may increase or decrease as a result of currency and exchange rate fluctuations. Please refer to the 'Risks' section on Page 3 for more details on risks associated with an investment in the Fund.

*Distribution Rate is calculated by dividing the fund's most recent ordinary distribution paid or declared, on an annualised basis, by the NAV price. Ordinary distributions may include realised short-term capital gains and/or returns of capital which is not considered income. Distribution rates may vary.

**This marketing communication is directed at Professional Investors only and is not for Retail Investors. Please refer to the Prospectus, the related supplement, and the KID/KIID before making any final investment decisions.**

| KNG | Dist USD |
|---|---|
| ISIN | IE000SNMGYT5 |
| Asset Class | Equity |
| Fund Inception | 18.11.2025 |
| Share Class Inception | 18.11.2025 |
| Total Expense Ratio | 0.75% |
| Base Currency | USD |
| Income Treatment | Distributing |
| Total Fund AUM | $24.73 million |
| Outstanding Shares | 1,250,002 |
| UCITS Compliant | Yes |
| Domicile | Ireland |
| Rebalance Frequency | Quarterly |
| Replication Method | Physical - Full Replication |
| SFDR Classification | Article 6 |
| Investment Manager | First Trust Advisors |
| Sub-Investment Manager | Vest Financial LLC |
| Tracking Index | Cboe S&P 500® Dividend Aristocrats Target Income Index Monthly Series |

## Trading Information

| Exchange | Ccy | Ticker | SEDOL |
|---|---|---|---|
| London Stock Exchange | USD | KNGU LN | BTMNP26 |
| London Stock Exchange | GBP | KNG LN | BTMNP37 |
| Deutsche Börse Xetra | EUR | KNG GY | BRJBJ05 |
| SIX Swiss Exchange | CHF | KNGI SW | BN4BC47 |
| Borsa Italiana | EUR | KNG IM | BVMFQM3 |

✓ ISA ✓ SIPP ✓ UK Reporting Status

## Distributions

| | |
|---|---|
| Frequency | Monthly |
| Pay Dates | Last Business Day of calendar month |
| Distribution Rate* | 8.75% |
| Last Distribution | $0.1443 per share |

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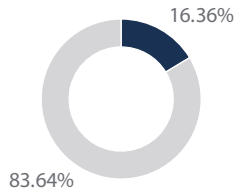
+44 (0)20 3195 7121

# Portfolio

## TOP 10 HOLDINGS (%)

| | |
|---|---|
| Becton, Dickinson and Company | 1.74 |
| Target Corporation | 1.69 |
| Nordson Corporation | 1.68 |
| Emerson Electric Co. | 1.66 |
| FactSet Research Systems Inc. | 1.64 |
| Fastenal Company | 1.63 |
| International Business Machines Corporation | 1.59 |
| Automatic Data Processing, Inc. | 1.58 |
| Chevron Corporation | 1.58 |
| ExxonMobil Holdings Corp. | 1.57 |

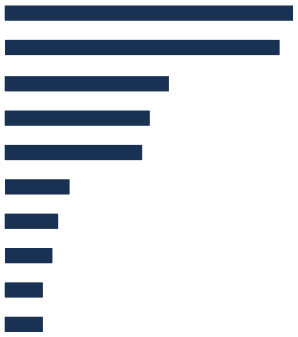
Top 10 Holdings as % of Total




The top 10 holdings as a percentage of Total Net Assets. Portfolio Holdings are subject to change at any time. References to specific securities should not be construed as a recommendation to buy or sell and should not be assumed profitable. On occasion, the top ten holdings illustrated in this document may be less than ten.

## SECTOR ALLOCATION (%)

| | |
|---|---|
| Consumer Staples | 22.85 |
| Industrials | 21.72 |
| Financials | 13.02 |
| Materials | 11.51 |
| Health Care | 11.01 |
| Utilities | 5.29 |
| Consumer Discretionary | 4.28 |
| Real Estate | 3.96 |
| Energy | 3.18 |
| Information Technology | 3.18 |



## FUND CHARACTERISTICS

| | |
|---|---|
| Max Market Cap | $824.5bn |
| Median Market Cap | $48.8bn |
| Min Market Cap | $7.7bn |
| Price/Earnings | 21.28 |
| Price/Book | 3.14 |
| Price/Cash Flow | 14.57 |
| Price/Sales | 1.79 |

## PORTFOLIO OPTIONS

| | |
|---|---|
| ATM Short Call Maturity | 20/11/2026 |
| Current Month Participation | 84.53% |
| Option Overwrite | 15.47% |

Option Overwrite % is the percentage of the net asset value used for writing of call options against a long position at each monthly call selling date. Current Month Upside Participation % is the percentage of participation in the price returns of the underlying instrument at each monthly call selling date. ATM (At the Money) Short Call Maturity is when an options price is identical to the current price of the underlying security. The ATM short call produces premium income for the fund which expires on the maturity date.

- The Index is a rules-based buy-write index designed with the primary goal of generating an annualised level of income from stock dividends and option premiums that is approximately 8% over the annual dividend yield of the S&P 500® Index and a secondary goal of generating capital appreciation based on the price returns of the equity securities contained in the Index.
- The Index is composed of two parts: (i) an equal-weighted portfolio of the stocks contained in the S&P 500® Dividend Aristocrats Index (the "Aristocrat Stocks") that have options that trade on a national securities exchange; and (ii) a rolling series of short (written) call options on each of the Aristocrat Stocks (the "Covered Calls").
- The Aristocrat Stocks includes companies in the S&P 500® Index that have increased dividend payments each year for at least 25 consecutive years and have a float adjusted market-cap of at least $3 billion as of the rebalancing reference date and have an average daily value traded of at least $5 million.
- The Covered Calls are written (sold) by the Index on the third Friday of each month with an expiration typically on the third Friday of the following month and a strike price as close as possible to the closing price of the underlying Aristocrat Stock at the time the Covered Call is written.
- The Index employs a "partial covered call strategy," meaning that Covered Calls will be typically written on a notional value less than the total value of each underlying Aristocrat Stock, such that the short position in each call option is "covered" by a portion of the corresponding Aristocrat Stock held by the Index.
- The equity portion of the Index is rebalanced quarterly and reconstituted annually.

# Fund Sub-Investment Manager: Vest

Vest is the inventor of Target Outcome Investments® delivering the benefits of derivatives through precise, outcome-driven solutions in accessible investment products helping investors achieve financial goals with more certainty and clarity. Target Outcome Investments® offer structured strategies designed to manage risk and capture growth, providing practical, outcome-focused tools that investors can rely on. Vest pioneered Target Outcome Investments® and has launched over 300 products. With a pristine track record of target delivery, Vest's solutions continue to meet the evolving needs of today's portfolios.

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## Risks

- **The Fund may not achieve its investment objective and the value of shares in the Fund may fall.**
- Neither First Trust Global Portfolios Management Limited ("FTGPM") nor any of its affiliates, guarantees the performance or the future returns of the Fund.
- There is no assurance that the Index will continue to be calculated and published on the basis described in the Prospectus. In addition, the Fund's return may not match the return of the Index.
- See also the description of the risks applicable to the Fund in "Risk Factors" in the prospectus.

## Important Information

In the United Kingdom this marketing communication is issued and approved by First Trust Global Portfolios Limited ("FTGP") whose place of business is 8 Angel Court, London, EC2R 7HJ. FTGP is authorised and regulated by the United Kingdom's Financial Conduct Authority (FRN:583261). The Fund is regulated by the Central Bank of Ireland.

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The Fund is an open-ended sub-fund of the First Trust Global Funds ICAV (the "ICAV"), an open-ended Irish collective asset management vehicle which is constituted as an umbrella fund with variable capital and segregated liability between sub-funds, incorporated under the laws of Ireland with UCITS registered number C99076.

The material in this marketing communication is not comprehensive and must therefore be read in conjunction with the Fund's prospectus, the relevant supplement, and the UCITS key investor information document ("KIID") or the PRIIPS key information document ("KID") which contain material information not contained herein, including the terms of investment and information regarding investment risks and restrictions, fees and expenses and conflicts of interests. Potential investors should pay particular attention to the risk disclosures in the "Risk Factors" section of the Fund's prospectus (available in English), the relevant supplement, and KIIDs (available for each share class of each of the sub-funds of the ICAV and in one of the official languages of each of the EU Member States into which each sub-fund has been notified for marketing under the Directive 2009/65/ EC (the UCITS Directive)). No assurance can be given that the Fund's investment objective will be achieved or that the Fund will generate a positive return. Please contact FTGPM or visit www.ftglobalportfolios.com to obtain a prospectus, relevant supplement, and/or KIID/KID. Investors and potential investors can obtain a summary in English of investor rights and information on access to collective redress mechanisms in the event of litigation at the following website: https://www.ftglobalportfolios.com/Content/SUMMARY_OF_INVESTOR_RIGHTS.

The Fund is currently notified for marketing into a number of EU Member States under the UCITS Directive. The ICAV may however decide to terminate the arrangements made for the marketing of any share class of the Fund at any time using the process contained in the UCITS Directive.

Any UCITS ETF's units / shares purchased on the secondary market cannot usually be sold directly back to UCITS ETF. Investors must buy and sell units / shares on a secondary market with the assistance of an intermediary (e.g. a stockbroker) and may incur fees for doing so. In addition, investors may pay more than the current net asset value when buying units / shares and may receive less than the current net asset value when selling them.

The ICAV portfolio holdings policy is designed to be transparent, whilst being in the best interest of the Fund and protecting the confidentiality of each Fund's portfolio holdings. The full portfolio holdings for the Fund shall generally be available daily, with a one-day lag, on www.ftglobalportfolios.com. Any portfolio holdings information which may otherwise be provided on request shall be provided on a confidential basis.

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