Schroders

Marketing material

Schroder USD Investment Grade Corporate Bond Active UCITS ETF

Accumulation USD | Data as at 31.10.2026

Fund objectives and investment policy

The fund aims to provide income and capital growth in excess of the Bloomberg US Corporate Total Return Index after fees have been deducted over a three-to-five-year period by investing in fixed and floating rate securities denominated in USD and issued by companies worldwide. There can be no assurance that the Fund will achieve its investment objective.

Above is the Investment Objective of the fund. For details on the fund's Investment Policy please see the KID.
Relevant risks associated with an investment in this fund are shown below and should be carefully considered before making any investment.

Share class performance (%)

There is insufficient data to provide a useful indication of past performance to investors.
Share class launch date: 22.09.2026

Risk considerations

Performance risk: Investment objectives express an intended result but there is no guarantee that such a result will be achieved. Depending on market conditions and the macro economic environment, investment objectives may become more difficult to achieve.
Market risk: The value of investments can go up and down and an investor may not get back the amount initially invested.
Sustainability risk: The fund has environmental and/or social characteristics. This means it may have limited exposure to some companies, industries or sectors and may forego certain investment opportunities, or dispose of certain holdings, that do not align with its sustainability criteria chosen by the investment manager. The fund may invest in companies that do not reflect the beliefs and values of any particular investor.
Operational risk: Operational processes, including those related to the safekeeping of assets, may fail. This may result in losses to the fund.
Interest rate risk: The fund may lose value as a direct result of interest rate changes.
Currency risk: If the fund's investments are denominated in currencies different to the fund's base currency, the fund may lose value as a result of movements in foreign exchange rates, otherwise known as currency rates. If the investor holds a share class in a different currency to the base currency of the fund, investors may be exposed to losses as a result of movements in currency rates.
Credit risk: If a borrower of debt provided by the fund or a bond issuer experiences a decline in financial health, their ability to make payments of interest and principal may be affected, which may cause a decline in the value of the fund.
Derivatives risk: Derivatives, which are financial instruments deriving their value from an underlying asset, may be used to manage the portfolio efficiently. A derivative may not perform as expected, may create losses greater than the cost of the derivative and may result in losses to the fund.
High yield bond risk: High yield bonds (normally lower rated or unrated) generally carry greater market, credit and liquidity risk meaning greater uncertainty of returns.
ABS and MBS risk: The fund may invest in mortgage or asset-backed securities. The underlying borrowers of these securities may not be able to pay back the full amount that they owe, which may result in losses to the fund.
Emerging markets & frontier risk: Emerging markets, and especially frontier markets, generally carry greater political, legal, counterparty, operational and liquidity risk than developed markets.
Contingent convertible bonds: The fund may invest in contingent convertible bonds which are bonds that convert to shares if the bond issuer's financial health deteriorates. A reduction in the financial strength of the issuer may result in losses to the fund.
Currency risk / hedged share class: The currency hedging of the share class may not be fully effective and residual currency exposure may remain. The cost associated with hedging may impact performance and potential gains may be more limited than for unhedged share classes.
Counterparty risk: The fund may have contractual agreements with counterparties. If a counterparty is unable to fulfil their obligations, the sum that they owe to the fund may be lost in part or in whole.
Liquidity Risk: The price of shares in the Fund is determined by market supply and demand, and this may be different to the net asset value of the Fund. In difficult market conditions, investors may not be able to find a buyer for their shares or may not get back the amount that they originally invested. Certain investments of the Fund, in particular the unquoted investments, may be less liquid and more difficult to value. In difficult market conditions, the Fund may not be able to sell an investment for full value or at all and this could affect performance of the Fund.

Fund facts

Fund manager	Francois Carrie Julien Houdain
Managed fund since	22.09.2026 ; 22.09.2026
Fund management company	Schroder Investment Management (Europe) S.A.
Domicile	Ireland
Fund launch date	22.09.2026
Share class launch date	22.09.2026
Fund base currency	USD
Share class currency	USD
Shares Outstanding	5,000,000
Fund size (Million)	USD 49.89
Number of holdings	138
Reference Index	Bloomberg US Corporate Total Return Index
Unit NAV	USD 9.9783
Distribution frequency	No Distribution
UK Reporting Status	Yes

Fees & expenses

Ongoing charge	0.25%

Purchase details

Minimum initial subscription	USD 100,000

Codes

ISIN	IE000TG7T8V7
Bloomberg	SUIG LN
SEDOL	BVKB708

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Share Price risk: The price of shares in the Fund is determined by market supply and demand, and this may be different to the net asset value of the Fund. This means the price may be volatile, meaning the price may go up and down to a greater extent in response to changes in demand.

Synthetic risk & reward indicator (SRRI)

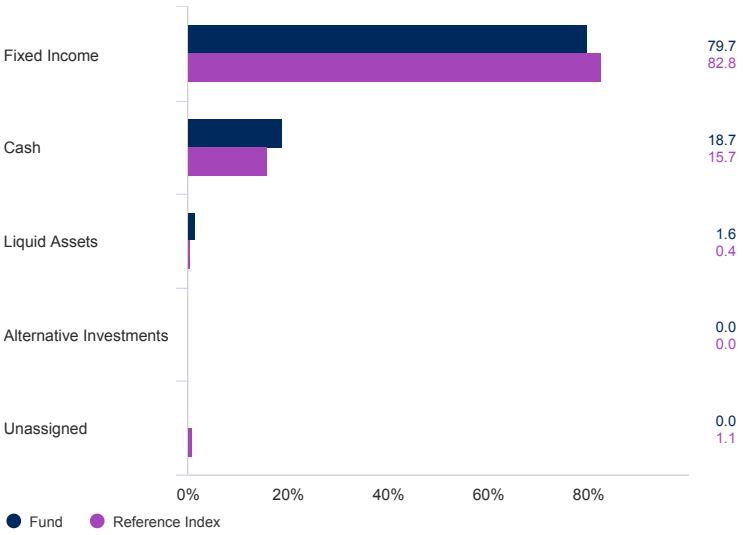
LOWER RISK Potentially lower reward — **HIGHER RISK** Potentially higher reward

1	2	3	**4**	5	6	7

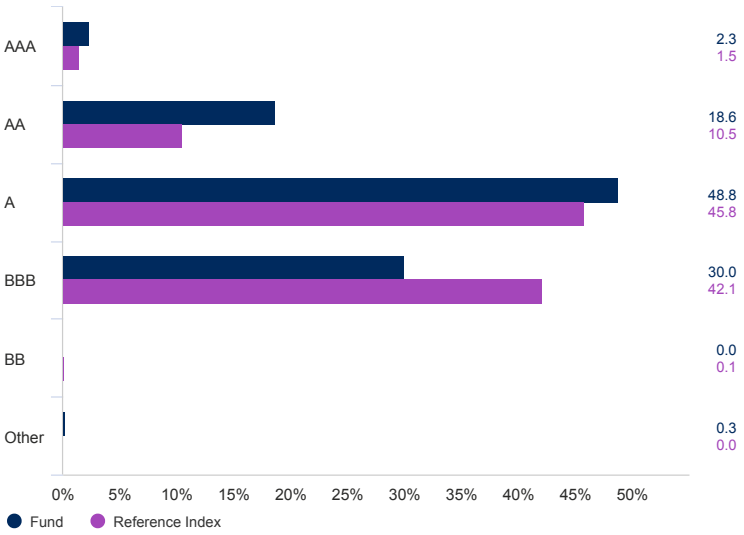
The risk category was calculated using historical performance data and may not be a reliable indicator of the fund's future risk profile. The fund's risk category is not guaranteed to remain fixed. Please see the Key Investor Information Document for more information.

Asset allocation

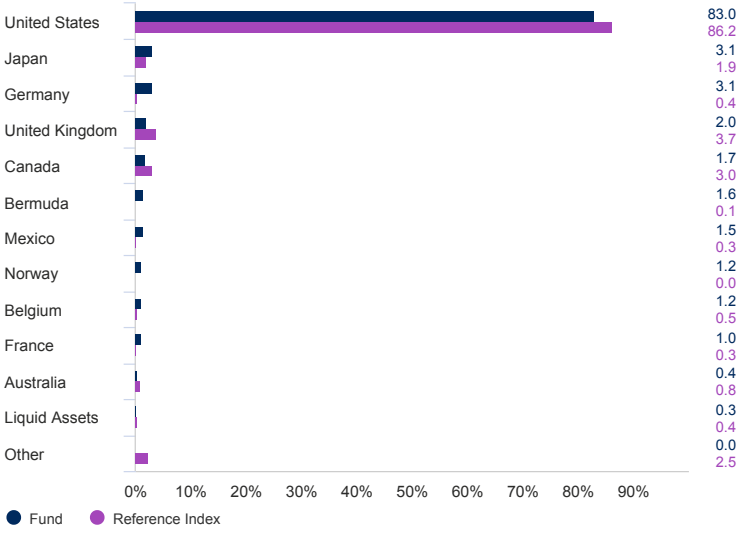
Sector (%)



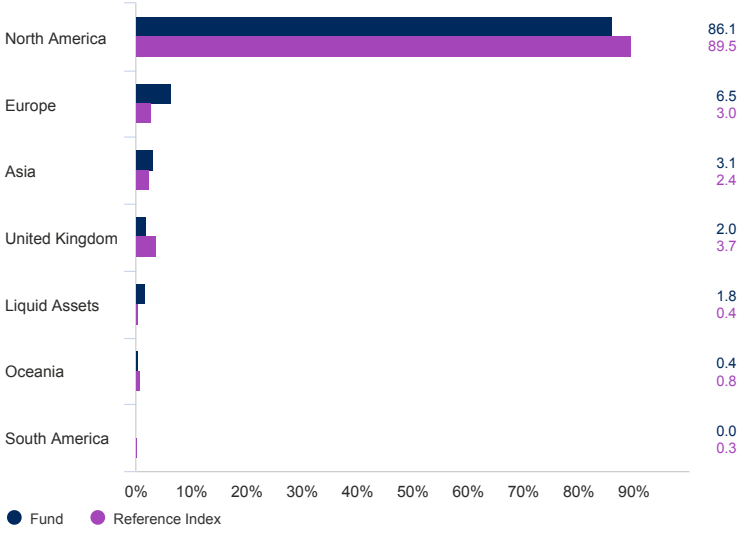
Credit quality (%)



Geographical breakdown (%)



Region (%)



Top 10 holdings (%)

Holding name	%
FRANKLIN TEMPLETON INC 5.5000 10/08/2036 SERIES CORP	1.6
WELLS FARGO & COMPANY 5.3660 24/09/2030 SERIES CORP	1.6
BROOKFIELD ASSET MANAGEMENT LTD 5.2980 15/01/2036 SERIES CORP	1.6
Aqua America Inc 3.566000 01/May/2029 3.5660 01/05/2029	1.6
ILLINOIS TOOL WORKS INC 4.6500 13/08/2029 SERIES CORP	1.6
AUTOMATIC DATA PROCESSING INC 4.7500 08/05/2032 SERIES CORP	1.6
ATLAS WAREHOUSE LENDING COMPANY LP 6.2500 01/11/2032 SERIES CORP	1.6
ASCENSION HEALTH 4.2940 15/11/2030 SERIES 2025	1.6
DEUTSCHE TELEKOM INT FIN 8.7500 15/06/2030	1.6
INTUIT INC. 5.5000 15/09/2053 SERIES CORP	1.6

Source: Schroders. Top holdings and asset allocation are at fund level.

Listings

Exchange	Ticker	Currency	Listing Date	SEDOL	Bloomberg Ticker	RIC (Reuters code)
United Kingdom - London Stock Exchange	SUIG	USD	29.09.2026		SUIG LN	SUIG.L

Authorised Participants

Name
Jane Street Financial Limited
Flow Traders
JPMorgan Securities PLC
Goldman Sachs International
RBC Europe Limited

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