WisdomTree.eu
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# WAGI WisdomTree AI Infrastructure UCITS ETF - USD Acc

## Investment Objective

The WisdomTree AI Infrastructure UCITS ETF (the "Fund") seeks to track the price and yield performance, before fees and expenses, of the WisdomTree SemiAnalysis Artificial General Intelligence Infrastructure UCITS Index (the "Index"). The Index is designed to track the performance of global companies that enable, support, and power the artificial intelligence (AI) computing ecosystems and could serve as the foundation for the development of artificial general intelligence (AGI). By concentrating on the infrastructure backbone of AI, the Index seeks to capture structural growth driven by rising compute intensity, expanding data centre capacity, and increasing capital expenditure across hyperscalers, enterprises, and governments.

## Index Description

Each AI infrastructure category is assigned an Industry Score (1 to 5) reflecting capital intensity, infrastructure bottlenecks, and strategic priority for evolving AI infrastructure needs.
Each company in the universe is assigned:
-Qualitative Score (1-10), which assesses strategic importance, competitive positioning, and operating leverage of a company within the AI infrastructure ecosystem
-AI Revenue Score (1-10), measuring the estimated percentage of company revenue attributable to AI infrastructure-related categories
-Composite score, which constitutes an 80% / 20% combination of the Qualitative and AI Revenue Score, respectively
-Market Cap Score (1-10) which reflects the company market capitalisation, mapped into deciles
Weighting is based on MarketCap Score, adjusted by Composite Score and Industry Score-based Multiplier.
The Index was developed by WisdomTree, Inc. ("WT"). Companies must conduct their primary business activities in one of the developed or emerging countries outlined in the Index methodology. The Index further seeks to exclude companies that are involved in certain controversial weapons such as anti-personnel mines, cluster munitions, chemical and biological weapons, depleted uranium weapons and white phosphorus weapons and those that support nuclear weapons programmes to states outside the Treaty on the Non-Proliferation of Nuclear Weapons (commonly known as the Non-Proliferation Treaty or "NPT").
The Index is rebalanced on a quarterly basis.

## Product Information

| | |
|---|---|
| Asset Class | Equities |
| Benchmark | WisdomTree SemiAnalysis Artificial General Intelligence Infrastructure UCITS Index (NTR) |
| Replication Method | Physical (fully replicated) |
| Total Expense Ratio | 0.50% |
| Base Currency | USD |
| Use of Income | Accumulating |
| Distribution Frequency | N/A |
| Inception Date | 05/06/2026 |
| Financial Year End | 31 December |
| UCITS Compliant | Yes |
| ISA Eligible | Yes |
| SIPP Eligible | Yes |
| PEA Eligible | No |
| Registration | AT, CH, DE, DK, ES, FI, FR, GB, IE, IT, LU, NL, NO, SE |
| Manager | WisdomTree Management Ltd. |
| Investment Manager | Keyridge Asset Management Limited |
| Administrator | BNY Mellon Fund Services (Ireland) Designated Activity Company |
| Custodian | The Bank of New York Mellon SA/NV, Dublin Branch |

## Index Information

| | |
|---|---|
| Index | WisdomTree SemiAnalysis Artificial General Intelligence Infrastructure UCITS Index (NTR) |
| Index Provider | WisdomTree, Inc. |
| Index Currency | USD |
| Index Bloomberg Code | WTAGIUN |

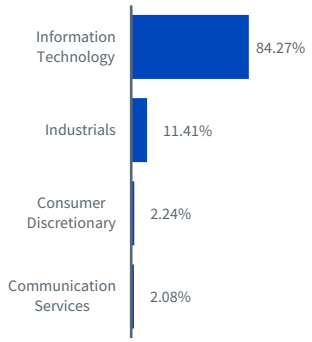
## ESG Characteristics

| | |
|---|---|
| SFDR Disclosure | SFDR Article 6 |

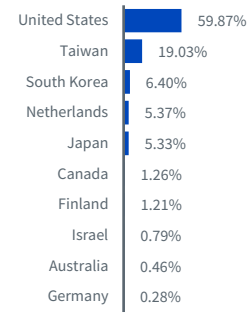
**This document is marketing material.** Investors should read the prospectus of the Issuer ("Prospectus") and the key information document ("KID") before investing and should refer to the section of the Prospectus titled 'Risk Factors' for further details of risks associated with an investment in this product.

| Top 10 Holdings (% Weight) | |
|---|---|
| Nvidia Corp | 4.42% |
| Taiwan Semiconductor Manufacturing Co Ltd | 3.59% |
| Advanced Micro Devices | 3.46% |
| ASML Holding NV | 3.38% |
| SK Hynix Inc | 3.30% |
| Samsung Electronics Co Ltd | 3.10% |
| Broadcom Inc | 3.06% |
| LAM RESEARCH CORP | 2.95% |
| Amphenol Corp | 2.91% |
| Advantest Corp | 2.75% |

**Fund Sector Exposure (% Weight)**




**Top 10 Countries (% Weight)**




NB: Sources for all tables/charts on these pages: WisdomTree UK, Bloomberg. All data as of 30/09/2026

## Listing Information

| Exchange | Trading Currency | Exchange Ticker | Bloomberg Code | RIC | SEDOL | ISIN | WKN | Listing Date |
|---|---|---|---|---|---|---|---|---|
| LSE | USD | WAGI | WAGI LN | WAGI.L | BWPK763 | IE000XHZP7D3 | A429CR | 11/06/2026 |
| Borsa Italiana | EUR | WAGI | WAGI IM | WAGI.MI | BNRQDB3 | IE000XHZP7D3 | A429CR | 10/06/2026 |
| SIX | USD | WAGI | WAGI SW | WAGI.S | BNRQDL3 | IE000XHZP7D3 | A429CR | 10/06/2026 |
| Xetra | EUR | XLAI | XLAI GY | XLAI.DE | BNRQDC4 | IE000XHZP7D3 | A429CR | 10/06/2026 |
| LSE | GBx | WAGB | WAGB LN | WAGB.L | BWPK7F2 | IE000XHZP7D3 | A429CR | 11/06/2026 |

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## Potential Benefits

- Tap into the multi-year AI buildout cycle as we observe hyperscalers, enterprises, and governments committing sustained capital to AI compute and data center expansion.
- Gain investment exposure to companies powering the AI revolution.
- Benefit from SemiAnalysis' deep subject matter expertise
- The ETF is physically backed, UCITS-compliant, liquid, and easily accessible via the largest European exchanges.

## Potential Risks

- Although the Index was designed to capture companies with high exposure to the AI Infrastructure theme, there is no guarantee this objective will be achieved.
- An investment in equities may experience high volatility and should be considered as a longer-term investment.
- Higher-growth companies, such as those involved in AI-related activities, tend to trade at higher valuations and, in some cases, may have limited profits or revenues. Investors should consider the valuations and early-stage business models as part of any investment decision.
- Investment risk may be concentrated in specific sectors, countries, companies or currencies.
- This list does not cover all risks; further risks are disclosed in the relevant KID / KIID and Prospectus.

## Glossary

**Dividend Weighted Index:** an index that determines the weight of its constituents using the dividends paid by the security rather than another variable (the most common is Market Cap weighted indices).

**Fully Replicated:** assets are invested in securities that match the constituents of the relevant index, in the same proportion.

**Fundamentally Weighted Index:** an index that weights securities on the basis of factors such as dividends or earnings.

**Large Cap, Mid Cap and Small Cap:** refers to market capitalisation and is calculated by multiplying the price of a stock by the number of shares outstanding.

**Listing currency:** the trading currency on the exchange.

**Physical (Optimised):** assets are predominantly invested in securities that are constituents of the index, but may also hold securities whose characteristics closely resemble the characteristics of the index.

**Physically Backed:** securities held by the fund are the actual securities not a derivative.

**Rebalance:** An index is created by applying a certain set of selection and weighting rules of countries, sectors and stocks at a certain frequency. A Rebalance is when WisdomTree re-applies its rules based selection and weighting process.

**Rebalance Frequency:** The frequency by which the constituents of the index are screened and their weights changed.

**Replication Method:** the method by which the fund gets exposure to the benchmark index.

**Share class currency or the "NAV currency":** The currency that the fund's NAV is issued in.

**Total Expense Ratio (TER):** A measure of the total costs associated with managing and operating a fund. The TER consists primarily of management fees plus other expenses such as trustee, custody and operating expenses. It does not cover the swap fee. The TER is expressed as a percentage of the fund's total net asset value.

# Disclaimer

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Both WisdomTree ETPs and funds involve numerous risks including among others, general market risks relating to any relevant underlying index, credit risks on the provider of index swaps utilised in ETPs, exchange rate risks, interest rate risks, inflationary risks, liquidity risks, derivatives risk and legal and regulatory risks.

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Certain funds referred to in this document are issued by WisdomTree Issuer ICAV ("WT Issuer"). WT Issuer is an open-ended, umbrella-type Irish Collective Asset-management Vehicle with segregated liability between sub-funds and is authorised by the Central Bank of Ireland ("CBI") as an Undertaking for Collective Investment in Transferable Securities ("UCITS") under Irish law. Each fund is represented by a separate class of shares (the "Shares") issued by WT Issuer.

The Fund is described in a Key Information Document (KID) or Key Investor Information Document (KIID) for UK investors, and the prospectus of WT Issuer ("WT Prospectus"). A copy of the WT Prospectus and the KID / KIID is available, for EEA/UK only, in English at www.wisdomtree.eu. Where required under national rules, the KID will also be available in the local language of the relevant EEA Member State. Investors should read the WT Prospectus before investing and should refer to the section of the WT Prospectus entitled 'Risk Factors' for further details of risks associated with an investment in the Shares.

The summary of investor rights associated with an investment in the fund is available in English on WisdomTree Europe's website. WisdomTree Management Limited may decide to terminate the arrangements made for the marketing of its collective investment undertakings. In such circumstances, shareholders in the affected EEA Member State will be notified of this decision and will be provided with the opportunity to redeem their shareholding in the fund free of any charges or deductions for at least 30 working days from the date of such notification.

# Additional Information

**For Investors in Switzerland:** This document constitutes an advertisement of the financial product(s) mentioned herein.
The prospectus (in English only) and the key investor information documents (KID) (in German, French and Italian) are available from WisdomTree's website: https://www.wisdomtree.eu/en-ch/resource-library/prospectus-and-regulatory-reports
**For WisdomTree UCITS products only:** the representative and paying agent of the ETPs in Switzerland is Société Générale Paris, Zurich Branch, Talacker 50, PO Box 5070, 8021 Zurich, Switzerland. The prospectus, the key investor information documents (KIID), the articles of association and the annual and semi-annual reports of the sub-funds are available free of charge from the representative and paying agent. As regards distribution in Switzerland, the place of jurisdiction and performance is at the registered seat of the representative and paying agent. Some of the sub-funds referred to in this document may not have been registered with the Swiss Financial Market Supervisory Authority ("FINMA"). In Switzerland, such sub-funds that have not been registered with FINMA may only be available to Qualified Investors.

**FOR INVESTORS IN FRANCE:**
Further information regarding the WisdomTree exchange-traded product(s) detailed herein, such as a detailed list of the underlying investments and the indicative net asset value, can be obtained by visiting the WisdomTree website at ( https://www.wisdomtree.eu ).
The product is intended for retail investors who: (i) can withstand capital loss, are not seeking to preserve capital and are not seeking a capital guarantee; (ii) have specific knowledge or experience in investing in similar products and in the financial markets; and (iii) are looking for a product that provides exposure to the performance of the underlying asset(s) and have an investment horizon in line with the recommended holding period indicated in the KID.
In addition, the indicative net asset value is shown on the Reuters and Bloomberg pages of the product and may also be mentioned on the websites of the product's listing venues.
Units in a listed exchange-traded product purchased on the secondary market generally cannot be sold directly back to the listed exchange-traded product. For investors who are not authorised participants, the purchase and sale of units must be done on a secondary market with the help of an intermediary (e.g., a broker), and may therefore be subject to additional fees and taxes. In addition, it is possible that investors may pay more than the current net asset value when purchasing units and receive less than the current net asset value when selling them.
Investors should carefully read the specific risks detailed under the section entitled 'What are the risks and what could I get in return?' in the Key Information Document for Packaged Retail and Insurance-based Investment Products (PRIIPs KID) and under the section entitled 'Risk Factors' in the Prospectus of the Issuer for further details of risks associated with an investment in the product detailed herein.
Investors are advised that the prospectus is available in French and English.
This document is a promotional material relating to the financial product(s) mentioned herein. The prospectus and the Key Investor Information Document (KIID) are available on the WisdomTree website: https://www.wisdomtree.eu/resource-library/prospectus-and-regulatory-reports
The distribution of the Prospectus and the offering, sale and delivery of Shares in other jurisdictions may be restricted by law. WT Issuer is a UCITS governed by Irish legislation, and approved by the Central Bank of Ireland as UCITS compliant with European regulations although it may not have to comply with the same rules as those applicable to a similar product approved in France.
The Fund has been registered for marketing in France by the Financial Markets Authority (Autorité des Marchés Financiers) and may be distributed to investors in France. Copies of all documents (i.e. the Prospectus, any supplements or addenda thereto, the Key Information Document, the latest annual reports and the instrument of incorporation) are available in France, free of charge at the French centralizing agent, Societe Generale at 29, Boulevard Haussmann, 75009, Paris, France. Any subscription for Shares of the Fund will be made on the basis of the terms of the prospectus and any supplements or addenda thereto.
Investors should note that, relative to the expectations of the Autorité des Marchés Financiers, this UCITS presents disproportionate communication on the consideration of non-financial criteria in its management.

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